



SUN
HOLDINGS
CAPITAL

CREDIT
ENHANCEMENT
SOLUTIONS

SUN HOLDINGS CAPITAL

APRIL 2023

AGENDA

THE PROBLEM

THE NEED

THE SOLUTION • THE GOAL

HOW IT WORKS ?

ADVANTAGES

COSTS



THE PROBLEM

Many companies, which are experts in their field, are likely not to achieve their commercial goals due to the absence of a strong balance sheet and the absence proof of liquidity

Lacking these important tools prevent companies to reach the next level

THE SOLUTION



Credit enhancement is a financial strategy used by companies to improve their credit worthiness by providing a strong balance sheet, higher company valuation and audited financials.



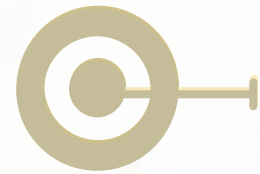
Sun Holdings Capital developed a unique tailored made Credit Enhancement solution for companies willing to increase their balance sheet and provide a proof of liquidity



The process reduces default risk, increases the overall rating and lowers interest rates for companies' debt

THE SOLUTION

Credit Enhancement is successfully used for



Applying for accounts opening with large tier 1 suppliers



Applying for suppliers' credit



Showing financial strength in commodities trading



Setting up higher valuation for your company before private equity raise



Refinancing of existing debt and overall interest rate

HOW IT WORKS

Play Smarter, Not Harder



STEP 1

INCREASING THE COMPANY BALANCE SHEET BY ADDING OUR FREE OF LIABILITY ASSETS

up to 200M USD



STEP 2

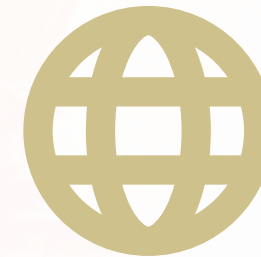
ASSETS WILL BE TRANSFERRED AGAINST COMPANY SHARES AND WILL BE RECORDED AS FULLY PAID

"Paid in Capital"



STEP 3

AUDITED FINANCIAL WILL BE FILED WITH THE COMPANY HOUSE AND THE RELEVANT AUTHORITIES.



STEP 4

THE NEW BALANCE SHEET AND FINANCIALS WILL BE RECORDED AND SHOWN ON THE COMPANY HOUSE WEBSITE



STEP 5

BY APPLYING TO OUR OUT OF THE BALANCE SHEET TRADE FINANCE, COMPANY CAN PROVIDE PROOF OF LIQUIDITY AS WELL.

HOW IT WORKS

Structures



ADVANTAGES

Structures



Fast Deployment
- up to 14 banking days



No Corporate Credit Score is required



Improvement of Credit Stake



Stronger Balance Sheet and proof of liquidity

EXAMPLE NO. 1

172.9M USD Credit Enhancement for a new company in the UK

The screenshot shows the GOV.UK website interface for finding company information. At the top, there is a search bar with the placeholder text "Search for a company or officer" and a magnifying glass icon. Below the search bar, there are two search results listed. The first result is dated "26 Aug 2022" and is titled "Statement of capital following an allotment of shares on 26 August 2022". It lists "GBP 100" and "USD 172,900,000" and has a link to "View PDF (3 pages)". The second result is dated "23 Jun 2022" and is titled "Incorporation". It lists "Statement of capital on 2022-06-23" and "GBP 100" and has a link to "View PDF (38 pages)".

Date	Description	View PDF
26 Aug 2022	Statement of capital following an allotment of shares on 26 August 2022 GBP 100 USD 172,900,000	View PDF (3 pages)
23 Jun 2022	Incorporation Statement of capital on 2022-06-23 GBP 100	View PDF (38 pages)

EXAMPLE NO. 2

172.9M USD Credit Enhancement for a new company in the UK

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	100
		Total aggregate nominal value:	100
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	172900000
		Total aggregate nominal value:	172900000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.

OUR TEAM



Yaniv Shemesh
PRESIDENT, CEO

- ✓ Rank Major
- ✓ B.S.C, M.B.A
- ✓ Commodities Trading Expert
- ✓ Strong Financial Background
- ✓ Trade Finance Expert
- ✓ 15 years of businesses managerial experience

OUR TEAM



Ben Manevitz
LEGAL ADVISORY

- ✓ **Juris Doctor (Cum Laude in Law)**
- ✓ **LL.M. in Intellectual Property Law**
- ✓ **Litigation**
- ✓ **Advisory for Financial Industry**

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